TWO-WHEELED BALANCING ROBOT WITH ANDROID NAVIGATION SYSTEM

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ABSTRACT

The two-wheeled balancing robot is a robot that can move with two wheels on the left and the right. However, in order to maintain balance, the robot needs to use both wheels to move. We, therefore, need control to move the two-wheel robot so that it can stand in balance. This system has two inputs, namely accelerometers, used to measure angular acceleration (m/s²) and gyroscopes for measuring angular velocity (rad/s). The accelerometers and gyroscope values were calculated using the complementary filter method to obtain the angle values. The angle obtained is then compared with the setpoint, which is 0°. The difference between the setpoint and the complementary filter angle is processed using the Proportional Integral Derivative (PID) control method. The PID control process results are used to regulate the rotation of the wheel drive motor in the robot. The direction of the wheel drive motor rotation will go forward if the complementary filter angle is less than zero and reverse if it is more than zero. Based on the tests that have been done, the balancing robot can withstand an angle range of -1.5° to 1.5°. While the PID constant value is Kp = 1.5, Ki = 0.2, and Kd = 0.05 and the coefficient value on the complementary filter algorithm is α = 0.96. The two-wheeled balance robot can be operated with an Android smartphone via Bluetooth properly and can move in balance by lifting a maximum load of 40 Kilograms.

Keywords: Balancing Robot, Complementary Filter, Android Smartphone, PID

1. INTRODUCTION

Research on two-wheeled balancing robot (TWBR) has attracted the attention of robotics practitioners, and this has led to its development towards the commercial direction [1][2]. Research on TWBR continues because of the dynamics of instability, disturbance, and uncertainty of parameters that appear in the system [3][4]. TWBR is a suitable tool for testing control theory and control methods [5]. TWBR modeling and control methods from 2000 to 2012 were reviewed in [6], which provides a detailed description of the various TWBR configurations to handle challenges; for example, the robot can avoid obstacles and walk on uneven surfaces [7].

Many control system algorithm models have been applied to TWBR. Among them is "Joe", a DSP-based wheel balancing robot developed by Grasser; it achieves good mobility through decoupling movements and simplified control but has low interference resistance [1]. Miasa designed the self-balancing robot "Equibot," but it is only suitable for moving on flat ground and can fall on uneven ground with high road conditions [8]. Wu applied fuzzy to robots, but this method is expensive and time-consuming due to fuzzy rules [9]. Artificial neural networks have also been applied to TWBR, and the system slows down as all weights are updated during the learning process [10][11].

TWBR is a robot that can balance itself with two wheels placed on the right and left. TWBR is a development of the inverted pendulum model, which maintains the robot's balance at an angle of 0° [13]. It uses a gyroscope and accelerometer sensor to construct a real position [14]. The actual situation is used as a reference to maintain the TWBR balance. To keep the balance, TWBR will move the motors connected to the wheels. The wheels' movement back and forth requires a control system to maintain stable speed and direction of motor rotation [15]. The control system will be given an additional filter, and the filter functions to reduce noise from sensor readings [16].

This paper presents a TWBR with a PID (proportional integral derivative) control method to keep the robot’s body balanced in a perpendicular
position to the earth's surface during movement. This system has two inputs, namely accelerometers, used to measure angular acceleration (m/s²), and gyroscopes, for measuring angular velocity (rad/s) [17]. The accelerometer and gyroscope values were calculated using the complementary filter method to obtain the angle values. The angle obtained is then compared with the setpoint, which is 0°. The difference between the setpoint and the complementary filter angle is processed using the PID control method [16]. The PID control process results are used to regulate the rotation of the wheel drive motor in the robot. The direction of the wheel drive motor rotation will be forward if the complementary filter angle is less than zero and reverse if it is more than zero.

2. RESEARCH METHODOLOGY

The research method used is the study of literature and laboratory experiments. The technique used in this study is shown in Figure 1. This study uses a flowchart where there are sequences of work carried out. The first stage is Pre-research, wherein in this section, available research is carried out on the subject that will be carried out in this research. The second stage is to identify problems with clear boundaries, usually using literature study techniques or field observations. The third stage is to do the analysis, where after all the data is obtained through the identification stage, the next step is to design the hardware and software of the robot. The fourth stage is system design, starting from designing the mechanical structure of the robot, robot software, and android software. The fifth stage is implementation, which transfers the design results at the previous stage into the system. The sixth stage is testing, wherein the hardware and software are tested in this stage.

2.1 Inverted Pendulum System

An inverted pendulum is a pendulum system whose centre of gravity is above its fulcrum so that the balance achieved is unstable or does not return to its original position [18]. In this case, the fulcrum is placed on a wheel that can be moved in one horizontal axis (forward and backwards)[19]; therefore, it must be arranged (controlled) so that the pendulum remains upright by applying force to the wheel [20]. The pendulum on the wheel will move in the same plane as the direction of the force. The force exerted on the wheels comes from the torque generated by the motor. Without a suitable power, the pendulum will fall [21]. With this control, the motor will provide the appropriate strength so that the pendulum remains upright [22].
equation can be obtained by Newton's law [24] and
the rotational torque formula [25]:

The right wheel force equation is as follows:

\[ M_w \ddot{x} = H_{fr} - H_R \]

\[ I_w \ddot{\theta}_w = C_R - H_{fr} \cdot R \]  

(1)

The left wheel force equation is as follows:

\[ M_w \ddot{x} = H_{fl} - H_l \]

\[ I_w \ddot{\theta}_w = C_l - H_{fl} \cdot R \]  

(2)

After finishing, the following is obtained:

\[ 2 \left( M_w + \frac{l_w}{R^2} \right) \ddot{x} = \frac{C_R + C_L}{R} - (H_R + H_L) \]  

(3)

where \( \ddot{x} \) is the wheel acceleration of x axis; \( M_w \) is
the weight of the wheel; \( C_R \) and \( C_L \) are the right and
left wheel torque; \( \theta_w \) is the angle of the wheel
around the gravity axis direction; \( H_R \) and \( H_L \) are
the gravity axis forces of the left and right wheels with
the car body; \( l_w \) is the moment of inertia of the
wheel; and \( H_{fr} \) and \( H_{fl} \) are the interatomic forces
of the right and left wheels with the ground.

An illustration of the robot work system is
shown in Figure 3. If the angle reading is smaller
than 0°, the motor rotates counterclockwise, whereas
for a bigger angle reading than 0°, the motor turns
clockwise.

2.2 Complementary Filter

Complementary filters are digital filters that can
eliminate the effects of signal interference (noise)
and drift [26][27] from the readings of the
accelerometer and gyroscope [28][29]. The
accelerometer can accurately measure the tilt angle
when the system is at rest (static) but not accurately
when it is in motion (dynamic) due to the influence
of earth’s gravity and external vibrations. The
gyroscope can measure dynamic angular velocity.
However, it is not accurate in the long run due to the
resulting bias effect.

The working principle of a complementary filter is
shown in Figure 4. The signal from the
accelerometer measurement in the form of an angle
value has noise at high frequencies, so it is filtered
with a low pass filter (LPF). The signal from the
gyroscope measurement in the form of angular
velocity has noise at low frequencies, so it is filtered
with a high pass filter (HPF). The sum of the two
filtered signals is an angle (\( \theta \)).

The equation of the complementary filter is shown
in (4):

\[ \theta = \alpha \ast (\theta + gyroAngle \ast sampleTime) +
(1 - \alpha) \ast acccelerometerAngle \]  

(4)

where \( \theta \) is the current angle of the robot and \( \alpha \) is the
filter coefficient, which determines to which degree
the final angle measurement will depend on each
sensor.

2.3 Ziegler-Nichols Tuning Second Method

This method is used in the close loop system,
which is a PID control tuning method. The PID
controller is characterized by three parameters: \( K_p \),
\( K_i \), and \( K_d \), respectively called a proportional
constant, an integral constant, and a derivative
constant [30]. \( K_p \) is a proportional gain constant that
will accelerate the response and is always
proportional to the drive error signal's magnitude. \( K_i \)
is an integral strengthening constant that will
improve the steady-state response. \( K_d \) is a constant
of derivative gain and giving the value of \( K_d \) can
reduce the overshoot caused by the system.

The Ziegler-Nichols Tuning Second Method is
suitable for systems that experience oscillations. The
first thing that must be done to determine the PID
tuning is to assign 0 to the \( K_i \) and \( K_d \) parameters, in
contrast to the \( K_p \) parameter, until a stable oscillation
is obtained. The value of \( K_p \) at this stable oscillation
is called the critical gain (\( K_{cr} \)). Then, the value of the
oscillation period (\( P_{cr} \)) between the oscillation wave
peaks is determined (Figure 5). After getting the \( K_{cr} \),
and $P_{cr}$ values, the values of $K_p$, $K_i$, and $K_d$ parameters are determined based on Table 1.

Table 1: The Values of $K_p$, $K_i$, and $K_d$ Parameters

<table>
<thead>
<tr>
<th>Type of Controller</th>
<th>$K_p$</th>
<th>$K_i$</th>
<th>$K_d$</th>
</tr>
</thead>
<tbody>
<tr>
<td>$P$</td>
<td>$0.5K_{cr}$</td>
<td>$\infty$</td>
<td>$0$</td>
</tr>
<tr>
<td>$PI$</td>
<td>$0.45K_{cr}$</td>
<td>$\frac{1}{12}P_{cr}$</td>
<td>$0$</td>
</tr>
<tr>
<td>$PID$</td>
<td>$0.6K_{cr}$</td>
<td>$0.5P_{cr}$</td>
<td>$0.125P_{cr}$</td>
</tr>
</tbody>
</table>

2.4 PID Controller

Based on Figure 6, systematically, if $e(t)$ marks an error signal and $u(t)$ is a control signal, then the PID controller output can be written as follows:

$$u(t) = K_p e(t) + K_i \int e(t) dt + K_d \frac{d e(t)}{dt}$$  \hfill (5)

In discrete form, equation (5) can be written as follows:

$$u(k) = K_p e(k) + K_i \sum_{i=0}^{k} e_i + K_d \frac{e(k) - e(k-1)}{T_d}$$  \hfill (6)

with $T_i$ and $T_d$ denoting the integration and differential times, respectively. Furthermore, Equation (6) is translated into the form of a program code as follows:

$$U = K_p \ast error + K_i \ast T_s \ast (error + lastError)$$

$$+ K_d \ast T_s \ast (error - lastError)$$  \hfill (7)

with $U$ representing the control signal generated every time; the $error$ is the difference between the reference value and the output value for each discrete time; and $lastError$ marks the error value of one previous counting period. Meanwhile, $T_s$ states the counting period of the signal processing device in the microcontroller.

2.5 Android Navigation System

Figure 7 is a block diagram of a robot navigation system with an Android smartphone. It functions as a robot controller connected wirelessly with the Bluetooth module (HC-05). Robot control takes the form of data communication between an Android smartphone and a microcontroller. Data sent from an Android smartphone is in the form of individual characters with a transmission speed of 9600 bps.

Table 2: Command Codes / Characters

<table>
<thead>
<tr>
<th>Button</th>
<th>Data sent from the smartphone to the microcontroller</th>
<th>The command for the robot</th>
</tr>
</thead>
<tbody>
<tr>
<td>&quot;w&quot;</td>
<td></td>
<td>Forward</td>
</tr>
<tr>
<td>&quot;s&quot;</td>
<td></td>
<td>Rewind</td>
</tr>
<tr>
<td>&quot;L&quot;</td>
<td></td>
<td>Left</td>
</tr>
<tr>
<td>&quot;R&quot;</td>
<td></td>
<td>Right</td>
</tr>
</tbody>
</table>

The program contained in the Android smartphone is a program that is downloaded from Play Store, known as Ardunio Car (Figure 8). The code/character sent from the Android smartphone to the microcontroller is presented in Table 2. The program starts by opening a Bluetooth connection between the Android smartphone and the HC-05 module. After connecting, four commands to control the robot can be given via the Android smartphone. Each control button on the Android smartphone will send a different character so that the microcontroller can recognize the command given. For example, the forward base will send the character "w", the reverse
order will send the character "s", the command turn left will send the character "L", and the command turn right will send the character "R". The flowchart for controlling the robot movement from an Android smartphone is shown in Figure 9, and the flowchart for controlling the robot movement from the microcontroller is shown in Figure 10.

3. EXPERIMENTAL RESULTS

3.1 Two-Wheeled Balancing Robot

The TWBR design is shown in Figure 11(a), and the physical form of TWBR is shown in Figure 11(b). TWBR uses aluminum as a frame or body frame. TWBR also uses acrylic as housing to protect all electrical components. TWBR is 55 cm long, 41 cm high, and 25 cm wide. The total weight of the TWBR is 22 Kg.
The power source is the Lifepo4 6S battery, and the battery has a voltage of 18 Volt DC and a current of 2.5 Ampere. The battery is the most massive component. Therefore, it is placed at the bottom of the robot. This placement aims to make the robot's center of gravity lower to help the robot maintain its balance correctly.

3.2 Complementary Filter Testing

The complementary filter test is carried out to see the effect of changing the filter coefficient of the issued angle value. The value of the filter coefficient varies, including $\alpha = 0.95$, $\alpha = 0.96$, and $\alpha = 0.97$. Based on Figure 12, when $\alpha = 0.95$, the filter output has more noise. If $\alpha = 0.97$, then the filter output will exceed the sensor's reading; this is shown in Figure 14. Therefore, in this study, the filter coefficient value used is $\alpha = 0.96$ (Figure 13).

3.3 Testing of Ziegler-Nichols Tuning 2nd Method

TWBR has a dynamic angle that must always be controlled in order to achieve balance. In this system, the robot rotates about the Y-axis, so the accelerometer requires two axes, namely X and Z. Meanwhile, the gyroscope takes one axis, namely the Y-axis. The angle value of the complementary filter algorithm is compared with the setpoint value. The difference in value is the error value used in the PID algorithm. The greater the error value, the greater the PID algorithm's result, which can lead to the generation of a more excellent PWM value. This is because a more significant angle of deviation needs a more excellent PWM value to return the pendulum to an upright position.

When P control is used, a large $K_p$ (proportional gain) must correct the steady-state error. If the $K_p$ value continues to increase, the oscillation becomes more significant, and the system will become unstable. However, if the $K_p$ is too small, the system response to the changes will be slow. The steps for tuning the PID constants using the Ziegler-Nichols 2 oscillation method provide variations in the increase of the $K_p$ value ranging from 0.5, 1, 1.5, 2, 2.5, 3, 3.5, to 4. When the system has experienced a stable oscillation, the $K_p$ value is stored as a $K_u$ value.

![Figure 12: Testing The Complementary Filter Algorithm at An Angle of 0° with a Coefficient of $\alpha=0.95$](image-url)
Based on the graph in Figure 15, the oscillation that occurs is towards infinity and is still unstable. Based on the graph in Figure 16, the resulting oscillations are getting bigger and bigger, except for the graph with a value of $K_p = 2.5$, which has a reasonably stable oscillation.

The proportional constant in the system is to increase the overshoot value (a condition that exceeds the limit or spike value). The greater the proportional constant entered into the system, the greater the overshoot value, and the system becomes unstable (far from the setpoint). The constant in question is a derivative constant so that the proportional constant cannot be used alone or balanced with other constants as its damping.

After knowing $K_p$’s value, the calculation of the values of $K_p$, $K_i$, and $K_d$ is based on the Ziegler-Nichols 2\textsuperscript{nd} tuning method in Table 1. The value of $K_p = 2.5$, based on Figure 15, is stored as $K_{cr}$. Therefore, the value of $K_p = 1.5$ and $P_{cr}= 0.4$ seconds; thus, based on the calculations in Table 3,
we get the value of $K_i = 0.2$ and the value of $K_d = 0.05$.

![Figure 15: Graph of System Oscillation with $K_p=0.5$ to $K_p=2$](image)

![Figure 16: Graph of System Oscillation with $K_p=2.5$ to $K_p=4$](image)

### Table 3: The Result of The PID Constant

<table>
<thead>
<tr>
<th>Type of Controller</th>
<th>$K_p$</th>
<th>$K_i$</th>
<th>$K_d$</th>
</tr>
</thead>
<tbody>
<tr>
<td>PID</td>
<td>0.6 (2.5)</td>
<td>0.5 (0.4)</td>
<td>0.125 (0.4)</td>
</tr>
<tr>
<td>Result</td>
<td>1.5</td>
<td>0.2</td>
<td>0.05</td>
</tr>
</tbody>
</table>

3.4 PID Control Testing

PID control testing is carried out by providing the $K_p$, $K_i$, and $K_d$ values obtained based on the Ziegler-Nichols 2nd tuning method in Table 3. Based on the graph in Figure 17, the system initially experiences an oscillation and stabilizes (settling time) at 10x100ms or 1 second. The overshoot produced by the system tends to be smaller because the $K_d$ value serves to reduce overshoot. The resulting steady-state error is relatively small, less than 1°, while the setpoint is set to a value of 0°.

To see the control response further, load variation above the robot is applied. Variations in the load are 30 Kg, 40 Kg, and 50 Kg. Table 4 shows the differences in response that occur with the given load variations. The maximum loading that can be given to the robot is 40 Kg. A load of 40 Kg shows a settling time of 1.21 seconds with a steady-state error of about 2.06%. The interpretation is that at the load of 40 Kg, the robot's movement is still stable to maintain its balance with a maximum error of 1.5°.
When given a load of 50 kg, the maximum value of overshoot is the largest among other load variations, namely 14.64%. This shows that there is an increase in overshoot as the burden on the robot increases. At a load of 50 kg, the settling time is around 2.42 seconds, with a steady-state error of 2.76%. It shows that the robot tends to show the smallest mistake and signal fluctuation at this loading and reaching a steady-state requires a longer time than other load conditions.

4. **DISCUSSION**

This paper proposes a TWBR that can be controlled via Android Smartphone. The principles and technology in making TWBR proposed in this paper are intended for future research. In addition, the proposed TWBR system can be applied in various fields by adding some additional instruments or sensors, such as camera sensors.

Based on the research results, TWBR will stand in a balanced position when getting a load between 0-40 Kg. The balanced position is obtained by adequately tuning the PID. So that when the robot tends to the left, the DC motor provides torque counterclockwise, returning the robot to its upright position. Conversely, when the robot tends to the right from its proper place, the DC motor provides torque clockwise to maintain its balance position. The mechanism for testing the robot in a balanced position is continuously observed, and observations are made when the TWBR is in a stationary or moving part, and there is no load on it. Due to the non-linear nature of the inverted pendulum system, the non-linear control approach is suitable for this TWBR control technique. As consideration for further research, the application of PID combination control techniques with intelligent control techniques with neural networks as described in [12] can be used as material for further research to obtain better TWBR performance. In addition to further research, the PID control constant tuning method is carried out with the auto-tuning method so that the results obtained are more optimal than in this study. Furthermore, the fusion sensor method uses other algorithms such as the Kalman Filter or DCM (Discrete Cosine Matrix) compared with the complementary filter method.

5. **CONCLUSIONS**

Based on the research done, it can be concluded that TWBR can control balance using PID control with $K_p = 1.5$, $K_i = 0.2$, and $K_d = 0.05$. TWBR can be balanced with no-load or under load, stationary, and moving. No-load condition is a stable response.
with a settling time of 0.79 seconds. The steady-state error is 1.6%. However, when given a 40 kg load, the robot shows irregular movements and tends to fall. The robot’s movements can be appropriately controlled via an Android smartphone. The robot can move in a balanced manner and is able to withstand an angle range of $-1.5^\circ$ to $1.5^\circ$, provided that the direction of the robot or the rotation speed of its wheel is constant.

6. ACKNOWLEDGEMENTS

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